

**FEDERAL RESERVE BANK  
OF NEW YORK**

Fiscal Agent of the United States

[Circular No. 5207  
July 30, 1962]

**CASH OFFERINGS**

*To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:*

The subscription books are open *today only* for Treasury offerings of: \$6.5 billion, or thereabouts, of 3½ percent Treasury Certificates of Indebtedness of Series C-1963, to be dated August 15, 1962, and to mature August 15, 1963, at par; \$1.5 billion, or thereabouts, of 4 percent Treasury Bonds of 1969, to be dated August 15, 1962, and to mature February 15, 1969, at par; and up to \$750 million, or thereabouts, of 4¼ percent Treasury Bonds of 1987-92, to be dated August 15, 1962, and to mature August 15, 1992, at 101. Subscriptions will be subject to allotment as provided in the offering circulars.

The terms of the offerings are set forth in Treasury Department Circulars Nos. 12-62, 13-62, and 14-62, Public Debt Series, copies of which are printed on the following pages.

The main distinguishing features of the three new issues are as follows:

	<u>3½% Certificates, C-1963</u>	<u>4% Bonds of 1969</u>	<u>4¼% Bonds of 1987-92</u>
Callability .....	Not callable	Not callable	Callable August 15, 1987, or on any semiannual interest date thereafter
Acceptability for payment of Federal estate taxes..	No provision	No provision	Acceptable
Method of payment.....	Cash or Treasury notes maturing 8/15/62 (4% notes—B-1962 or 3¼% notes—G-1962)	Same as for certificates, or (for commercial banks) credit in Tax and Loan Account	Same as for bonds of 1969
Deposit requirement .....	2%, in cash or maturing notes (none for banks and certain others)	10%, otherwise same as for certificates	Same as for bonds of 1969
Deferred payment .....	No provision	No provision	Savings-type investors may pay in specified installments through October 15, 1962
Commercial bank subscription limitations .....	50% of capital, surplus, and undivided profits	10% of time and savings deposits or 25% of capital, surplus, and undivided profits, whichever is greater	Same as for bonds of 1969
Form on which subscriptions should be filed ....	Form C-1 (Forms C-1 and C-2 if maturing notes accompany subscription)	Form B-1 (Forms B-1 and B-2 if maturing notes accompany subscription)	Form A-1 (Forms A-1 and A-2 if maturing notes accompany subscription)

If subscribers required to make deposits desire to deposit maturing securities but do not have the denominations to meet exactly the minimum deposit requirement, they are urged to leave any excess on deposit to avoid denominational exchanges and unnecessary movement of securities.

Commercial banks may submit subscriptions for account of customers, provided the names of the customers are set forth in such subscriptions. All others may submit subscriptions only for their own account. Commercial banks are urged to retain the required deposits (cash or maturing securities) of their customers until after allotment of the new securities; if maturing securities are retained, the risk and expense involved in forwarding them to this Bank will thus be avoided.

Commercial banks are urged to enter subscriptions for their own account and for account of their customers with the Federal Reserve Bank or Branch in the District in which they are located. A commercial bank submitting a subscription for either series of bonds direct to the Federal Reserve Bank of its District may, if it is a qualified depository, pay by credit in its Treasury Tax and Loan Account for bonds allotted on such subscription; however, a commercial bank submitting a subscription for such bonds through a correspondent bank may not pay by credit in its Tax and Loan Account for bonds allotted on the subscription of the correspondent bank.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be made on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for *one day only, Monday, July 30*. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight July 30 will be considered timely.

ALFRED HAYES,  
President.

# UNITED STATES OF AMERICA

## 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963

Dated and bearing interest from August 15, 1962

Due August 15, 1963

DEPARTMENT CIRCULAR  
Public Debt Series—No.12-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, July 30, 1962.

### I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, subject to allotment, at par and accrued interest, from the people of the United States for certificates of indebtedness of the United States, designated 3½ percent Treasury Certificates of Indebtedness of Series C-1963. The amount of the offering under this circular is \$6,500,000,000, or thereabouts. The following notes maturing August 15, 1962, will be accepted at par in payment or exchange, in whole or in part, for the certificates subscribed for, to the extent such subscriptions are allotted by the Treasury:

- 4 percent Treasury Notes of Series B-1962; or
- 3¼ percent Treasury Notes of Series G-1962.

The books will be open *only on July 30, 1962*, for the receipt of subscriptions for this issue.

### II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated August 15, 1962, and will bear interest from that date at the rate of 3½ percent per annum, payable semiannually on February 15 and August 15, 1963. They will mature August 15, 1963, and will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 50 percent of the combined capital, surplus and undivided profits of the subscribing bank. Subscriptions will be received without de-

posit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, Government Investment Accounts, and the Federal Reserve Banks. Subscriptions from all others must be accompanied by payment (in cash or in notes of the two issues enumerated in Section I hereof, which will be accepted at par) of 2 percent of the amount of certificates applied for, not subject to withdrawal until after allotment. Registered notes submitted as deposits should be assigned as provided in Section V hereof. Following allotment, any portion of the 2 percent payment in excess of 2 percent of the amount of certificates allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any certificates of this issue, until after midnight July 30, 1962.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of certificates applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions from States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve Banks will be allotted in full. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment at par and accrued interest, if any, for certificates allotted hereunder must be made or completed on or before August 15, 1962, or on later allotment. In every case where payment is not so completed, the payment with application up to 2 percent of the amount of certificates allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Payment may be made for any certificates allotted hereunder in cash or by exchange of notes of the two series enumerated in Section I hereof, which will be accepted at par. Where payment is made with bearer notes, coupons dated August 15, 1962, should be *detached* and cashed when due by holders. In the case of registered notes, the final interest due on August 15,

1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

#### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series G-1962 in registered form tendered as deposits and in payment for certificates allotted hereunder should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for 3½ percent Treasury Certificates of Indebtedness of Series C-1963 to be delivered to . . . . .", in accordance with the general regulations of the Treasury Department. Notes tendered in payment should be surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The notes must be delivered at the expense and risk of the holder.

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,  
*Secretary of the Treasury.*

## UNITED STATES OF AMERICA

### 4 PERCENT TREASURY BONDS OF 1969

Dated and bearing interest from August 15, 1962

Due February 15, 1969

Interest payable February 15 and August 15

DEPARTMENT CIRCULAR  
Public Debt Series—No. 13-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, July 30, 1962.

#### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, subject to allotment, at par and accrued interest, from the people of the United States for bonds of the United States, designated 4 percent Treasury Bonds of 1969. The amount of the offering under this circular is \$1,500,000,000, or thereabouts. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to allot up to \$100,000,000 of these bonds to Government Investment Accounts. The following notes maturing August 15, 1962, will be accepted at par in payment or exchange, in whole or in part, for the bonds subscribed for, to the extent such subscriptions are allotted by the Treasury:

- 4 percent Treasury Notes of Series B-1962; or
- 3¼ percent Treasury Notes of Series G-1962.

The books will be open *only on July 30, 1962*, for the receipt of subscriptions for this issue.

#### II. DESCRIPTION OF BONDS

1. The bonds will be dated August 15, 1962, and will bear interest from that date at the rate of 4 percent per annum, payable semiannually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1969, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

#### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 10 percent of the combined amount of time and savings deposits, including time certificates of deposit, or 25 percent of the combined capital, surplus and undivided profits of the subscribing bank, whichever is greater. Subscriptions will be received without deposit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New

York their positions with respect to Government securities and borrowings thereon, Government Investment Accounts, and the Federal Reserve Banks. Subscriptions from all others must be accompanied by payment (in cash or in notes of the two issues enumerated in Section I hereof, which will be accepted at par) of 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered notes submitted as deposits should be assigned as provided in Section V hereof. Following allotment, any portion of the 10 percent payment in excess of 10 percent of the amount of bonds allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight July 30, 1962.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

#### IV. PAYMENT

1. Payment at par and accrued interest, if any, for bonds allotted hereunder must be made or completed on or before August 15, 1962, or on later allotment. In every case where payment is not so completed, the payment with application up to 10 percent of the amount of bonds allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Payment may be made for any bonds allotted hereunder in cash or by exchange of notes of the two issues enumerated in Section I hereof, which will be accepted at par. Any qualified depository will be permitted to make payment by credit in its Treasury Tax and Loan Account for bonds allotted to it for itself and its customers which are paid for in cash up to any amount for which it shall be qualified in excess of existing deposits, when so notified by the Federal Reserve Bank

of its District. Where payment is made with bearer notes, coupons dated August 15, 1962, should be *detached* and cashed when due by holders. In the case of registered notes, the final interest due on August 15, 1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

#### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series G-1962 in registered form tendered as deposits and in payment for bonds allotted hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department, in one of the forms hereafter set forth. Notes tendered in payment should be surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The notes must be delivered at the expense and risk of the holder. If the bonds are desired registered in the same name as the notes surrendered, the assignment should be to "The Secretary of the Treasury for 4 percent Treasury Bonds of 1969"; if the bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for 4 percent Treasury Bonds of 1969 in the name of . . . . ."; if bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for 4 percent Treasury Bonds of 1969 in coupon form to be delivered to . . . . .".

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,  
*Secretary of the Treasury.*

## UNITED STATES OF AMERICA

### 4 $\frac{1}{4}$ PERCENT TREASURY BONDS OF 1987-92

Dated and bearing interest from August 15, 1962

Due August 15, 1992

REDEEMABLE AT THE OPTION OF THE UNITED STATES AT PAR AND ACCRUED INTEREST ON AND AFTER AUGUST 15, 1987

Interest payable February 15 and August 15

DEPARTMENT CIRCULAR  
Public Debt Series—No. 14-62

#### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, subject to allotment, at 101 percent of their face value and accrued interest, from the people of the United States for bonds of the United States, designated 4 $\frac{1}{4}$  percent Treasury Bonds of

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, July 30, 1962.

1987-92. The amount of the offering under this circular is up to \$750,000,000, or thereabouts. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to allot up to \$50,000,000 of these bonds to Government Investment Accounts. The following notes maturing August 15, 1962, will be accepted at par in payment

or exchange, in whole or in part, for the bonds subscribed for, to the extent such subscriptions are allotted by the Treasury:

4 percent Treasury Notes of Series B-1962; or  
3 $\frac{1}{4}$  percent Treasury Notes of Series G-1962.  
The books will be open *only on July 30, 1962*, for the receipt of subscriptions for this issue.

2. Deferred payment for bonds allotted hereunder may be made as provided in Section IV hereof by any of the following subscribers, who for this purpose are defined as savings-type investors:

- Pension and Retirement Funds—public and private
- Endowment Funds
- Common Trust Funds under Regulation F of the Board of Governors of the Federal Reserve System
- Insurance Companies
- Mutual Savings Banks
- Fraternal Benefit Associations and Labor Unions' insurance funds
- Savings and Loan Associations
- Credit Unions
- Other Savings Organizations (not including commercial banks)
- States, Political Subdivisions or instrumentalities thereof, and Public Funds

## II. DESCRIPTION OF BONDS

1. The bonds will be dated August 15, 1962, and will bear interest from that date at the rate of 4 $\frac{1}{4}$  percent per annum, payable semiannually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1992, but may be redeemed at the option of the United States on and after August 15, 1987, in whole or in part, at par and accrued interest, on any interest day or days, on 4 months' notice of redemption given in such manner as the Secretary of the Treasury shall prescribe. In case of partial redemption the bonds to be redeemed will be determined by such method as may be prescribed by the Secretary of the Treasury. From the date of redemption designated in any such notice, interest on the bonds called for redemption shall cease.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. Any bonds issued hereunder which upon the death of the owner constitute part of his estate, will be redeemed at the option of the duly constituted representatives of the deceased owner's estate, at par and accrued interest to date of payment,<sup>1</sup> *provided*:

(a) that the bonds were actually owned by the decedent at the time of his death; and

<sup>1</sup> An exact half-year's interest is computed for each full half-year period irrespective of the actual number of days in the half year. For a fractional part of any half year, computation is on the basis of the actual number of days in such half year.

(b) that the Secretary of the Treasury be authorized to apply the entire proceeds of redemption to the payment of Federal estate taxes. Registered bonds submitted for redemption hereunder must be duly assigned to "The Secretary of the Treasury for redemption, the proceeds to be paid to the District Director of Internal Revenue at ..... for credit on Federal estate taxes due from estate of .....". Owing to the periodic closing of the transfer books and the impossibility of stopping payment of interest to the registered owner during the closed period, registered bonds received after the closing of the books for payment during such closed period will be paid only at par with a deduction of interest from the date of payment to the next interest payment date;<sup>2</sup> bonds received during the closed period for payment at a date after the books reopen will be paid at par plus accrued interest from the reopening of the books to the date of payment. In either case checks for the full six months' interest due on the last day of the closed period will be forwarded to the owner in due course. All bonds submitted must be accompanied by Form PD 1782,<sup>3</sup> properly completed, signed and certified, and by proof of the representatives' authority in the form of a court certificate or a certified copy of the representatives' letters of appointment issued by the court. The certificate, or the certification to the letters, must be under the seal of the court, and except in the case of a corporate representative, must contain a statement that the appointment is in full force and be dated within six months prior to the submission of the bonds, unless the certificate or letters show that the appointment was made within one year immediately prior to such submission. Upon payment of the bonds appropriate memorandum receipt will be forwarded to the representatives, which will be followed in due course by formal receipt from the District Director of Internal Revenue.

6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

## III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 10 percent of the combined amount of time and savings deposits, including time certificates of deposit, or 25 percent of the combined capital, surplus and undivided profits of the subscribing bank, whichever is greater. Subscriptions will be received without deposit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds mem-

<sup>2</sup> The transfer books are closed from January 16 through February 15, and from July 16 through August 15 (both dates inclusive) in each year.

<sup>3</sup> Copies of Form PD 1782 may be obtained from any Federal Reserve Bank or from the Treasury Department, Washington 25, D. C.

bership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, Government Investment Accounts, and the Federal Reserve Banks. Subscriptions from all others must be accompanied by payment (in cash or in notes of the two issues enumerated in Section I hereof, which will be accepted at par) of 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered notes submitted as deposits should be assigned as provided in Section V hereof. Following allotment, any portion of the 10 percent payment in excess of 10 percent of the amount of bonds allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight July 30, 1962.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

#### IV. PAYMENT

1. Payment at 101 percent of their face value and accrued interest for bonds allotted hereunder must be made or completed on or before August 15, 1962, or on later allotment, in cash or by exchange of notes of the two issues enumerated in Section I hereof, which will be accepted at par; provided, however, that where a subscriber eligible to defer payment under Section I hereof elects to defer payment for part of the bonds allotted, not less than 30 percent of the bonds allotted must have been paid for by August 15, 1962, not less than 60 percent must have been paid for by September 15, 1962, and full payment must be completed by October 15, 1962. All payments made subsequent to August 15, 1962, must be accompanied by accrued interest from that date, at the rate of \$0.12 per \$1,000 per day. In the event allotments are less than a rate of 10 percent of the amount subscribed for, the amount of the deposit in excess of the par amount of the bonds allotted hereunder will be returned to the subscriber. Where partial payment for bonds allotted is to be deferred beyond August 15, 1962, delivery of 5 percent of the total par amount of bonds allotted, adjusted to the next higher \$500, will be withheld from all subscribers (except States, political subdivisions or instrumentalities thereof, and public pension and retirement and other public funds) until payment for the total amount allotted has been completed. In every case where payment is not so

completed the 5 percent so withheld shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. In all other cases where payment is not completed on or before August 15, 1962, or on later allotment, the payment with application up to 10 percent of the amount of bonds allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Any qualified depository will be permitted to make payment in its Treasury Tax and Loan Account for bonds allotted to it for itself and its customers which are paid for in cash up to any amount for which it shall be qualified in excess of existing deposits when so notified by the Federal Reserve Bank of its District. Where payment is made with bearer notes, coupons dated August 15, 1962, should be *detached* and cashed when due by holders. In the case of registered notes, the final interest due on August 15, 1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

#### V. ASSIGNMENT OF REGISTERED NOTES

1. Treasury Notes of Series G-1962 in registered form tendered as deposits and in payment for bonds allotted hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department, in one of the forms hereafter set forth. Notes tendered in payment should be surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D.C. The notes must be delivered at the expense and risk of the holder. If the bonds are desired registered in the same name as the notes surrendered, the assignment should be to "The Secretary of the Treasury for 4 $\frac{1}{4}$  percent Treasury Bonds of 1987-92"; if the bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for 4 $\frac{1}{4}$  percent Treasury Bonds of 1987-92 in the name of ....."; if bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for 4 $\frac{1}{4}$  percent Treasury Bonds of 1987-92 in coupon form to be delivered to ....."

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,  
*Secretary of the Treasury.*

SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 4 1/4 Percent Treasury Bonds of 1987-92

Dated August 15, 1962, Due August 15, 1992

IMPORTANT INSTRUCTIONS

Payment. Payment at 101 for the bonds to be allotted hereunder may be made in cash or by exchange at par of 4% Treasury Notes of Series B-1962, or 3 1/4 % Treasury Notes of Series G-1962, both maturing August 15, 1962. Coupons dated August 15, 1962 should be detached from the maturing notes and cashed when due. A qualified depository will be permitted to make payment in its Treasury Tax and Loan Account. Savings-type investors listed below may elect to make deferred payments in accordance with Section IV of Treasury Department Circular No. 14-62, Public Debt Series.

Deposit. Subscriptions from commercial banks and others as specified in Section III of Treasury Department Circular No. 14-62, Public Debt Series, will be received without deposit. Subscriptions from all others must be accompanied by payment (in cash or in maturing securities) of not less than 10% of the amount of bonds applied for, except that commercial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment. Checks accompanying the subscriptions should be made payable to the Federal Reserve Bank of New York.

Subscription amounts. Amount of bonds applied for must be in multiples of \$500.

The subscription books will be open only on July 30 for the receipt of subscriptions

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 14-62, Public Debt Series, dated July 30, 1962, the undersigned hereby subscribes at 101 for United States of America 4 1/4 percent Treasury Bonds of 1987-92, as follows:

For own account ..... \$.....
For our customers, as shown on reverse side (for use of commercial banks) ..... \$.....
Total subscription..... \$.....

(If securities are submitted with this subscription, the securities should be accompanied by Form A-2, which form shall be made a part of your subscription.)

The undersigned subscriber is, or is subscribing for account of, a savings-type investor, as follows (a commercial bank, when listing its savings-type investor customers on reverse side, should indicate the kinds of investors by the letters used below):

- A. Pension and retirement funds—public and private
B. Endowment funds (where principal ordinarily is not expendable)
C. Insurance companies
D. Mutual savings banks
E. Fraternal benefit associations and labor unions' insurance funds
F. Savings and loan associations
G. Credit unions
H. Other savings organizations, not including commercial banks (state type)
I. States, political subdivisions or instrumentalities thereof, and public funds
J. Common trust funds under Regulation F of the Board of Governors of the Federal Reserve System

(Commercial banks should not include savings-type investor customers on the same form with other customers)

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, not less than 10 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers have any beneficial interest in the amount subscribed for our own account.

WE FURTHER CERTIFY that all subscribers for whom subscriptions are hereby entered have agreed not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight, July 30, 1962.

WE FURTHER CERTIFY that the subscription for our own account does not exceed 10 percent of the combined amount of our time and savings deposits, including time certificates of deposit, or 25 percent of our combined capital, surplus and undivided profits, whichever is greater.

WE FURTHER CERTIFY that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight, July 30, 1962.

TO SUBSCRIBER:

(Fill in all required spaces before signing)

Mark (X) in proper space to indicate if this is:

Original subscription ..... [ ] (Name of subscriber—Please print or typewrite)
Confirmation of a telegram..... [ ] By..... (Official signature) (Title)
Confirmation of a letter..... [ ] Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with columns DEPOSIT, Examined, Acknowledged, Coded, Carded, ALLOTMENT, Figured, Advised.

(If acknowledgment of this subscription is desired, complete this stub)

Receipt is acknowledged of your subscription for \$....., 4 1/4 % Treasury Bonds of 1987-92, dated August 15, 1962 and maturing August 15, 1992.

For use of Federal Reserve Bank
Time Stamp

To..... (Name)

(Address)





SUBSCRIPTION—SUBJECT TO ALLOTMENT

For United States of America 4 Percent Treasury Bonds of 1969

Dated August 15, 1962, Due February 15, 1969

IMPORTANT INSTRUCTIONS

Payment. Payment for the bonds to be allotted hereunder may be made in cash or by exchange at par of 4% Treasury Notes of Series B-1962, or 3 3/4% Treasury Notes of Series G-1962, both maturing August 15, 1962. Coupons dated August 15, 1962 should be detached from the maturing notes in bearer form and cashed when due. A qualified depository will be permitted to make payment by credit in its Treasury Tax and Loan Account.

Deposit. Subscriptions from commercial banks and others as specified in Section III of Treasury Department Circular No. 13-62, Public Debt Series, will be received without deposit. Subscriptions from all others must be accompanied by payment (in cash or in maturing securities) of not less than 10% of the amount of bonds applied for, except that commercial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment. Checks accompanying the subscriptions should be made payable to the Federal Reserve Bank of New York.

Subscription amounts. Amount of bonds applied for must be in multiples of \$500.

The subscription books will be open only on July 30 for the receipt of subscriptions

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 13-62, Public Debt Series, dated July 30, 1962, the undersigned hereby subscribes at par for United States of America 4 percent Treasury Bonds of 1969, as follows:

For own account ..... \$.....
For our customers, shown on reverse side (for use of commercial banks) ..... \$.....
Total subscription..... \$.....

(If securities are submitted with this subscription, the securities should be accompanied by Form B-2, which form shall be made a part of your subscription.)

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, not less than 10 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers has any beneficial interest in the amount subscribed for our own account.

WE FURTHER CERTIFY that all subscribers for whom subscriptions are hereby entered have agreed not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight, July 30, 1962.

WE FURTHER CERTIFY that the subscription for our own account does not exceed 10 percent of the combined amount of our time and savings deposits, including time certificates of deposit, or 25 percent of our combined capital, surplus and undivided profits, whichever is greater.

WE FURTHER CERTIFY that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any bonds of this issue, until after midnight, July 30, 1962.

TO SUBSCRIBER:

(Fill in all required spaces before signing)

Mark (X) in proper space to indicate if this is:

Original subscription ..... [ ]
Confirmation of a telegram ..... [ ]
Confirmation of a letter ..... [ ]

By ..... (Name of subscriber—Please print or typewrite)
..... (Official signature) ..... (Title)
Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with columns DEPOSIT, Examined, Acknowledged, Coded, Carded, ALLOTMENT, Figured, Advised.

(If acknowledgment of this subscription is desired, complete this stub)

Receipt is acknowledged of your subscription for \$....., 4% Treasury Bonds of 1969, dated August 15, 1962 and maturing February 15, 1969.

For use of Federal Reserve Bank
Time Stamp

To..... (Name)
..... (Address)



SUBSCRIPTION—SUBJECT TO ALLOTMENT

For United States of America 3 1/2 Percent Treasury Certificates of Indebtedness of Series C-1963, Dated August 15, 1962, Due August 15, 1963

IMPORTANT INSTRUCTIONS

Payment. Payment for the new certificates to be allotted hereunder may be made in cash, by exchange at par of 4% Treasury Notes of Series B-1962, or 3 1/4 % Treasury Notes of Series G-1962, both maturing August 15, 1962. Coupons dated August 15, 1962 should be detached from the maturing notes in bearer form and cashed when due. Payment for the certificates cannot be made by credit through Treasury Tax and Loan Account.

Deposit. Subscriptions from commercial banks and others as specified in Section III of Treasury Department Circular No. 12-62, Public Debt Series, will be received without deposit. Subscriptions from all others must be accompanied by payment (in cash or in maturing securities) of not less than 2% of the amount of certificates applied for, except that commercial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment. Checks accompanying the subscriptions should be made payable to the Federal Reserve Bank of New York.

Subscription amounts. Amount of certificates applied for must be in multiples of \$1,000.

The subscription books will be open only on July 30 for the receipt of subscriptions

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 12-62, Public Debt Series, dated July 30, 1962, the undersigned hereby subscribes at par for United States of America 3 1/2 percent Treasury Certificates of Indebtedness of Series C-1963, as follows:

For own account ..... \$.....
For our customers, shown on reverse side (for use of commercial banks).. \$.....
Total subscription..... \$.....

(If securities are submitted with this subscription, the securities should be accompanied by Form C-2, which form shall be made a part of your subscription.)

(If the subscriber is, or is subscribing for account of, one of the investor classes listed below, a check in the appropriate box should be indicated. Commercial banks should not include the investor classes listed below on the same form with other customers.)

- States, political subdivisions or instrumentalities thereof
Public pension and retirement and other public funds
International organizations in which the United States holds membership
Foreign central banks and foreign States

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by official offering circular, not subject to withdrawal until after allotment, not less than 2 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers has any beneficial interest in the amount subscribed for our own account.

WE FURTHER CERTIFY that all subscribers for whom subscriptions are hereby entered have agreed not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any certificates of this issue, until after July 30, 1962.

WE FURTHER CERTIFY that the subscription for our own account does not exceed 50 percent of our combined capital, surplus and undivided profits.

WE FURTHER CERTIFY that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any certificates of this issue, until after July 30, 1962.

TO SUBSCRIBER: (Fill in all required spaces before signing)

Mark (X) in proper space to indicate if this is:
Original subscription .....
Confirmation of a telegram...
Confirmation of a letter....
By..... (Official signature) (Title)
Address.....

(Do not write in space below)

Deposit received by ..... Allotment \$.....
Figured..... Advised.....

(If acknowledgment of this subscription is desired, complete this stub)

Receipt is acknowledged of your subscription for \$....., 3 1/2 % Treasury Certificates of Indebtedness of Series C-1963, dated August 15, 1962, maturing August 15, 1963.

For use of Federal Reserve Bank
Time Stamp

To..... (Name)
..... (Address)



# NOTICE OF ALLOTMENT

For United States of America 4 $\frac{1}{4}$  Percent Treasury Bonds of 1987-92

To Subscriber:


On your subscription, numbered as above, for \$ \_\_\_\_\_ (par amount) of—

**UNITED STATES OF AMERICA 4 $\frac{1}{4}$  PERCENT TREASURY BONDS OF 1987-92**  
**DATED AUGUST 15, 1962, DUE AUGUST 15, 1992**

which you filed pursuant to the provisions of Treasury Department Circular No. 14-62, Public Debt Series, dated July 30, 1962, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$ \_\_\_\_\_

### Important

1. To expedite delivery of the bonds allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.** The attached letter contains instructions to us for those bonds that are being paid for on the date of payment indicated on the letter by the subscriber. Each partial payment made after August 15, 1962 (by savings-type investors only) must be accompanied by a separate letter (in triplicate) containing instructions to us for those bonds for which payment is being made. Form letters of instruction to accompany the deferred payments will be furnished upon request.

### **Payment**

2. Subscribers other than savings-type investors must make final payment at 101 on or before August 15, 1962. If savings-type investors make installment payments, any payment made after August 15, 1962, must also be made at 101, plus accrued interest on unpaid balances at the rate of \$0.12 per \$1,000 per day. Savings-type investors electing to defer payment must make payment (including accrued interest) for bonds allotted, as follows: not less than 30% by August 15, 1962, not less than 60% by September 15, 1962, and the balance by October 15, 1962. Payment may be made as follows:

**By Check**—The check should be made payable to the order of the **FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES.** The bonds will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

**By Cash**—Payment may be made in cash.

**By Charge**—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

**By Credit**—(a) If subscriber is a depository of public moneys qualified under the provisions of Treasury Department Circular No. 92 (Revised), it will be permitted to make payment by credit in the Treasury Tax and Loan Account for the bonds allotted to it for its own account and for its customers (up to any amount for which it shall be qualified in excess of existing deposits).

(b) Bonds of this issue allotted to a qualified depository for its own account may be pledged with the Federal Reserve Bank of New York as collateral security for deposits in the Treasury Tax and Loan Account.

**By Maturing Securities**—Payment may be made by exchange of 4percent Treasury Notes of Series B-1962 or 3 $\frac{1}{4}$  percent Treasury Notes of Series G-1962. The coupons due August 15, 1962 should be *detached* from the notes surrendered and cashed in regular course.

### **Delivery**

3. (a) Delivery of the bonds allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before August 15, 1962. In the case of deferred payments, delivery of the portion of the bonds covered by each partial payment (less 5 percent of the total amount of bonds, which will be withheld until final payment in accordance with Section IV of Treasury Department Circular No. 14-62, Public Debt Series) will be made following receipt of the payment.

(b) The bonds will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

### **Safekeeping**

4. Bonds allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

**FEDERAL RESERVE BANK OF NEW YORK,**  
Fiscal Agent of the United States

Checked by .....

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
Federal Reserve P. O. Station,  
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....  
.....1962

On our subscription, numbered as above, for \$ (par amount) of—  
**UNITED STATES OF AMERICA 4 1/4 PERCENT TREASURY BONDS OF 1987-92**  
**DATED AUGUST 15, 1962, DUE AUGUST 15, 1992**

which we filed pursuant to the provisions of Treasury Department Circular No. 14-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of  balance due  part of balance due will be made in the amount of \$.....  
on ..... as follows:  
(Date)

By charge to our reserve account, which you are authorized to make  By check  By cash

By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.  
By maturing securities—

	4% Treas. Notes Series B-1962	3 1/4 % Treas. Notes Series G-1962
Delivered to you herewith .....	\$.....	\$.....
To be withdrawn from securities held by you .....	\$.....	\$.....
To be delivered by .....	\$.....	\$.....
Total .....	\$.....	\$.....

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$.....  
(use Form G.B.311)

(Where payment for bonds allotted to savings-type investors is to be deferred beyond August 15, 1962, delivery of 5 percent of the total par amount of bonds allotted, adjusted to the next higher \$500, will be withheld (except from States, political subdivisions or instrumentalities thereof, and public pension and retirement and other public funds) until payment for the total amount allotted has been completed. Commercial banks subscribing for account of customers should list, on the reverse side, names of savings-type customers for whose account payment is being deferred.)

Par amount of bonds withheld (for use of F.R.B. of N. Y.) ..... \$.....

Denominations of bearer bonds desired for which payment is being made on date of payment herein indicated  
(Use reverse side for REGISTERED bonds)

Pieces	Denomination	Face amount	(Leave this space blank)
	\$ 500		
	1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	TOTAL		

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,  
Fiscal Agent of the United States.

Submitted by ..... (Please print)

By ..... By .....  
(Authorized signature(s) required)

Title ..... Title .....

Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Payment received .....	Received	Checked	Cancelled	Checked .....
	Deliver against payment of \$.....			

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....

If payment is to be made by credit to Treasury Tax and Loan Account, an advice of the deposit should be furnished to the Federal Reserve Bank of New York on the form below.

Advice of Deposit in Treasury Tax and Loan Account

To Federal Reserve Bank of New York  
Government Bond Division

On ..... we will deposit \$ ..... to the credit of the Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on demand, in payment for \$ ..... (par value) 4 1/4 per cent Treasury Bonds of 1987, dated August 15, 1962, due August 15, 1992, allotted as per Notice of Allotment received by you.

.....  
(Name of depositor)

Address .....  
(City and State)



LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....
.....1962

On our subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 4 1/4 PERCENT TREASURY BONDS OF 1987-92
DATED AUGUST 15, 1962, DUE AUGUST 15, 1992

which we filed pursuant to the provisions of Treasury Department Circular No. 14-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of [ ] balance due [ ] part of balance due will be made in the amount of \$.....
on ..... as follows:
(Date)

[ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash

[ ] By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.
By maturing securities—

Table with 3 columns: Description, 4% Treas. Notes Series B-1962, 3 1/4% Treas. Notes Series G-1962. Rows include: Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, Total.

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$.....
(use Form G.B.311)

(Where payment for bonds allotted to savings-type investors is to be deferred beyond August 15, 1962, delivery of 5 percent of the total par amount of bonds allotted, adjusted to the next higher \$500, will be withheld (except from States, political subdivisions or instrumentalities thereof, and public pension and retirement and other public funds) until payment for the total amount allotted has been completed. Commercial banks subscribing for account of customers should list, on the reverse side, names of savings-type customers for whose account payment is being deferred.)

Par amount of bonds withheld (for use of F.R.B. of N. Y.) ..... \$.....

Nominations of bearer bonds desired for which payment is being made on date of payment herein indicated
(Use reverse side for REGISTERED bonds)

Table with 4 columns: Denomination, Face amount, (Leave this space blank). Rows include: \$ 500, 1,000, 5,000, 10,000, 100,000, 1,000,000, TOTAL.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by ..... (Please print)

By ..... By ..... (Authorized signature(s) required)

Title ..... Title .....

Address .....

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with 4 columns: Received, Checked, Cancelled. Rows include: Payment received, Deliver against payment of \$.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....





LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, Federal Reserve P. O. Station, New York 45, N. Y.

Attention: Government Bond Division--2nd Floor

From (Name and address of Subscriber)

Dated at ..... 1962

On our subscription, numbered as above, for \$ (par amount) of--

UNITED STATES OF AMERICA 4 1/4 PERCENT TREASURY BONDS OF 1987-92 DATED AUGUST 15, 1962, DUE AUGUST 15, 1992

which we filed pursuant to the provisions of Treasury Department Circular No. 14-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of--

\$

As requested, we send you the following instructions:

Deposit has been made--

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of [ ] balance due [ ] part of balance due will be made in the amount of \$..... on ..... (Date) as follows:

[ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash

[ ] By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.

By maturing securities--

Table with columns for 4% Treas. Notes Series B-1962 and 3 1/4% Treas. Notes Series G-1962. Rows include: Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, Total.

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$..... (use Form G.B.311)

(Where payment for bonds allotted to savings-type investors is to be deferred beyond August 15, 1962, delivery of 5 percent of the total par amount of bonds allotted, adjusted to the next higher \$500, will be withheld (except from States, political subdivisions or instrumentalities thereof, and public pension and retirement and other public funds) until payment for the total amount allotted has been completed. Commercial banks subscribing for account of customers should list, on the reverse side, names of savings-type customers for whose account payment is being deferred.)

Par amount of bonds withheld (for use of F.R.B. of N. Y.) ..... \$.....

Denominations of bearer bonds desired for which payment is being made on date of payment herein indicated (Use reverse side for REGISTERED bonds)

Table with columns: Denomination, Face amount, (Leave this space blank). Rows include denominations: \$ 500, 1,000, 5,000, 10,000, 100,000, 1,000,000, TOTAL.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York, Fiscal Agent of the United States.

Submitted by ..... (Please print)
By ..... By ..... (Authorized signature(s) required)
Title ..... Title .....
Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Table for tracking payment and delivery. Columns: Received, Checked, Cancelled. Rows: Payment received, Deliver against payment of \$.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....



To Subscriber:

Subscription ..... \$ (par amount) of—  
**UNITED STATES OF AMERICA 4¼ PERCENT TREASURY BONDS OF 1987-92**  
**DATED AUGUST 15, 1962, DUE AUGUST 15, 1992**

Allotment ..... \$

DEPOSIT	
Check or cash .....	\$ .....
Treasury Notes Series B-1962 .....	\$ .....
Treasury Notes Series G-1962 .....	\$ .....
Premium .....	\$ .....
Excess amount Treasury Notes Series B-1962 to be redeemed.....	\$ .....
Excess amount Treasury Notes Series G-1962 to be redeemed.....	\$ .....
Excess cash payment to be refunded .....	\$ .....
Balance due Treasury .....	\$ .....
PAYMENT	
Check or cash .....	\$ .....
Treasury Notes Series B-1962 .....	\$ .....
Treasury Notes Series G-1962 .....	\$ .....
Reserve account .....	\$ .....
Treas. Tax & Loan Acc. ....	\$ .....
Balance .....	\$ .....
DEFERRED PAYMENTS	

DISPOSITION			
Over Counter			
Safekeeping			
T. T. & L.			
Ship			
Special Instructions			

First payment	Treas. Tax & Loan Acc.				
	Reserve Account				
	Check or Cash				
	Interest				
Second payment	Treas. Tax & Loan Acc.				
	Reserve Account				
	Check				
	Interest				
Third payment	Treas. Tax & Loan Acc.				
	Reserve Account				
	Check				
	Interest				

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
UNITED STATES OF AMERICA 4¼ PERCENT TREASURY BONDS OF 1987-92  
DATED AUGUST 15, 1962, DUE AUGUST 15, 1992

Allotment ..... \$

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
UNITED STATES OF AMERICA 4¼ PERCENT TREASURY BONDS OF 1987-92  
DATED AUGUST 15, 1962, DUE AUGUST 15, 1992

Allotment ..... \$

# NOTICE OF ALLOTMENT

1

For United States of America 4 Percent Treasury Bonds of 1969

To Subscriber:


On your subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969  
DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969

which you filed pursuant to the provisions of Treasury Department Circular No. 13-62, Public Debt Series, dated July 30, 1962, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$

## Important

1. To expedite delivery of the bonds allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.**

## *Payment*

2. Payment at par for bonds allotted must be made on or before August 15, 1962, as follows:

**By Check**—The check should be made payable to the order of the FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES. The bonds will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

**By Cash**—Payment may be made in cash.

**By Charge**—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

**By Credit**—(a) If subscriber is a depository of public moneys qualified under the provisions of Treasury Department Circular No. 92 (Revised), it will be permitted to make payment by credit in the Treasury Tax and Loan Account for the securities allotted to it for its own account and for its customers (up to any amount for which it shall be qualified in excess of existing deposits).

(b) Securities of this issue allotted to a qualified depository for its own account may be pledged with the Federal Reserve Bank of New York as collateral security for deposits in the Treasury Tax and Loan Account.

**By Maturing Securities**—Payment may be made by exchange of 4percent Treasury Notes of Series B-1962 or 3¼ percent Treasury Notes of Series G-1962. The coupons due August 15, 1962 should be *detached* from the notes surrendered and cashed in regular course.

## *Delivery*

3. (a) Delivery of the bonds allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before August 15, 1962.

(b) The bonds allotted may be received over the counter by a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

## *Safekeeping*

4. Bonds allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States.

Checked by .....

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
Federal Reserve P. O. Station,  
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....  
.....1962

On our subscription, numbered as above, for \$ (par amount) of—  
**UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969**  
**DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969**

which we filed pursuant to the provisions of Treasury Department Circular No. 13-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new bonds allotted will be made as follows:

By charge to our reserve account, which you are authorized to make  By check  By cash

By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.

By maturing securities—

	4% Treas. Notes Series B-1962	3 1/4% Treas. Notes Series G-1962
Delivered to you herewith .....	\$.....	\$.....
To be withdrawn from securities held by you .....	\$.....	\$.....
To be delivered by .....	\$.....	\$.....
Total .....	\$.....	\$.....

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$.....  
(use Form G.B.311)

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Denomination	Face amount	(Leave this space blank)
\$ 500		
1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by .....

(Please print)

By ....., By .....

(Authorized signature(s) required)

Federal Reserve Bank of New York,  
Fiscal Agent of the United States.

Title .....

Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

	GOVERNMENT BOND DIVISION			SAFEKEEPING DIVISION
	Received	Checked	Cancelled	
Payment received .....				Checked .....
Deliver against payment of \$.....				Delivered .....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

If payment is to be made by credit to Treasury Tax and Loan Account, an advice of the deposit should be furnished to the Federal Reserve Bank of New York on the form below.

Advice of Deposit in Treasury Tax and Loan Account

To Federal Reserve Bank of New York  
Government Bond Division

We will deposit on August 15, 1962, \$ to the credit of Federal Reserve Bank of New York,  
Fiscal Agent of the United States, in Treasury Tax and Loan Account, to be held subject to withdrawal on demand in payment for \$ (par value) 4 percent Treasury Bonds of 1969, dated August 15, 1962, due February 15, 1969, allotted as per Notice of Allotment received from you.

(Name of depositary)

Address .....  
(City and State)





LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at ..... 1962

On our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969
DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969

which we filed pursuant to the provisions of Treasury Department Circular No. 13-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new bonds allotted will be made as follows:

[ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash

[ ] By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.

By maturing securities—

Table with 3 columns: Description, 4% Treas. Notes Series B-1962, 3 1/4% Treas. Notes Series G-1962. Rows include Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, and Total.

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$..... (use Form G.B.311)

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Table for Bearer Bonds Desired with columns: Denomination, Face amount, and (Leave this space blank). Rows include \$500, 1,000, 5,000, 10,000, 100,000, 1,000,000, and TOTAL.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by ..... (Please print)

By ..... By ..... (Authorized signature(s) required)

Title ..... Title .....

Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

Table for Delivery Receipt with columns: Received, Checked, Cancelled, and Delivered. Rows include Payment received and Deliver against payment of \$.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....

### SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)						
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. _____ (par amount) of _____ UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1982 DATED AUGUST 15, 1982, DUE FEBRUARY 15, 1983							
2. _____							
3. _____ (par amount) _____ (par amount) _____ By maturing 3 1/2 percent Treasury Notes of Series G-1982 \$ _____ By maturing 4 percent Treasury Notes of Series E-1982 \$ _____ By check or cash \$ _____ By charge to our reserve account, which you are authorized to make _____ By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit _____ By maturing securities _____							
4. _____							
Total							

To be withdrawn from securities held by you \_\_\_\_\_

To be deposited \_\_\_\_\_

Mail registered bonds to \_\_\_\_\_

Total \_\_\_\_\_

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed \_\_\_\_\_ (use Form G.B.311)

- Dispose of securities issued, as follows:
1. Deliver over the counter to the undersigned
  2. Hold in safekeeping (for member bank only)
  3. Hold as collateral for Treasury Tax and Loan Account
  4. Ship to the undersigned
  5. Special instructions:
- The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in Item 2 or 3 above are owned solely by the undersigned.

BEARER BONDS DESIRED  
(For REGISTERED bonds—use only reverse side)

Denomination	Face amount	(Leave this space blank)
500		
1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

1962

On our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969
DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969

which we filed pursuant to the provisions of Treasury Department Circular No. 13-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

By check or cash \$.....

By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)

By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new bonds allotted will be made as follows:

[ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash

[ ] By credit to Treasury Tax and Loan Account on our books as indicated on the attached Advice of Deposit.

By maturing securities—

4% Treas. Notes
Series B-1962

3 1/4% Treas. Notes
Series G-1962

Table with 3 columns: Description, 4% Treas. Notes Series B-1962, 3 1/4% Treas. Notes Series G-1962. Rows include: Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, Total.

If the amount of maturing securities delivered is in excess of the amount of new bonds allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed \$.....
(use Form G.B.311)

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Table with 4 columns: Denomination, Face amount, (Leave this space blank). Rows include: \$ 500, 1,000, 5,000, 10,000, 100,000, 1,000,000, TOTAL.

Dispose of securities issued, as follows:

- [ ] 1. Deliver over the counter to the undersigned
[ ] 2. Hold in safekeeping (for member bank only)
[ ] 3. Hold as collateral for Treasury Tax and Loan Account
[ ] 4. Ship to the undersigned
[ ] 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by .....

(Please print)

By ....., By .....

(Authorized signature(s) required)

Title .....

Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Table with 4 columns: Received, Checked, Cancelled, and a fourth column for Safekeeping Division. Rows include: Payment received, Deliver against payment of \$.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

**SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED**

*(Names and addresses must be printed or typewritten)*

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)						
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. _____ (par amount) of _____							
2. _____							
3. _____ (par amount) _____ _____ (par amount) _____							
4. _____ _____							
<b>Total</b>							

Mail registered bonds to .....

- Dispose of securities bonds, as follows:
- 1. Deliver over the counter to the undersigned
  - 2. Hold in safekeeping (for member bank only)
  - 3. Hold as collateral for Treasury Tax and Loan Account
  - 4. Ship to the undersigned
  - 5. Special instructions:

Denomination	Number	Total
\$500		
\$1,000		
\$5,000		
\$10,000		
\$100,000		
\$1,000,000		

To Subscriber:

Subscription ..... \$ (par amount) of—  
**UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969**  
**DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969**

Allotment ..... \$

DEPOSIT		DISPOSITION		
		Over Counter		
Check or cash .....	\$ .....			
Treasury Notes Series B-1962 .....	\$ .....	Safekeeping		
Treasury Notes Series G-1962 .....	\$ .....			
Excess amount Treasury Notes Series B-1962 to be redeemed....	\$ .....	T. T. & L.		
Excess amount Treasury Notes Series G-1962 to be redeemed....	\$ .....			
Excess cash payment to be refunded .....	\$ .....	Ship		
Balance due Treasury .....	\$ .....			
PAYMENT		Special Instructions		
Check or cash .....	\$ .....			
Treasury Notes Series B-1962 .....	\$ .....			
Treasury Notes Series G-1962 .....	\$ .....			
Reserve account .....	\$ .....			
Treas. Tax & Loan Acc. ....	\$ .....			
Balance .....	\$ .....			

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969  
DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969

Allotment ..... \$

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
UNITED STATES OF AMERICA 4 PERCENT TREASURY BONDS OF 1969  
DATED AUGUST 15, 1962, DUE FEBRUARY 15, 1969

Allotment ..... \$



# NOTICE OF ALLOTMENT

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series C-1963

To Subscriber:


On your subscription, numbered as above, for \$ (par amount) of—

**UNITED STATES OF AMERICA 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963  
DATED AUGUST 15, 1962, DUE AUGUST 15, 1963**

which you filed pursuant to the provisions of Treasury Department Circular No. 12-62, Public Debt Series, dated July 30, 1962, the Secretary of the Treasury has allotted certificates to you in the amount of—

\$

## Important

1. To expedite delivery of the certificates allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.**

### **Payment**

2. Payment at par for certificates allotted must be made on or before August 15, 1962, as follows:

**By Check**—The check should be made payable to the order of the **FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES**. The certificates will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

**By Cash**—Payment may be made in cash.

**By Charge**—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

**By Maturing Securities**—Payment may be made by exchange of 4percent Treasury Notes of Series B-1962 or 3¼ percent Treasury Notes of Series G-1962. The coupons due August 15, 1962 should be *detached* from the notes surrendered and cashed in regular course.

### **Delivery**

3. (a) Delivery of the certificates allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before August 15, 1962.

(b) The certificates allotted may be received over the counter by a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

### **Safekeeping**

4. Certificates allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States.

Checked by.....

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
Federal Reserve P. O. Station,  
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....

1962

On our subscription, numbered as above, for \$ (par amount) of—  
UNITED STATES OF AMERICA 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963  
DATED AUGUST 15, 1962, DUE AUGUST 15, 1963

which we filed pursuant to the provisions of Treasury Department Circular No. 12-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted certificates to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

- By check or cash \$.....
- By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)
- By maturing 3¼ percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new certificates allotted will be made as follows:

- By charge to our reserve account, which you are authorized to make
- By check
- By cash

By maturing securities—

	4% Treas. Notes Series B-1962	3¼% Treas. Notes Series G-1962
Delivered to you herewith .....	\$.....	\$.....
To be withdrawn from securities held by you .....	\$.....	\$.....
To be delivered by .....	\$.....	\$.....
Total .....	\$.....	\$.....

If the amount of maturing securities delivered is in excess of the amount of new certificates allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$..... \$.....  
(use Form G.B.311)

CERTIFICATES DESIRED

Denomination	Face amount	(Leave this space blank)
* 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,  
Fiscal Agent of the United States.

Submitted by .....  
(Please print)  
By ..... By .....  
(Authorized signature(s) required)  
Title ..... Title .....  
Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

	GOVERNMENT BOND DIVISION			SAFEKEEPING DIVISION
	Received	Checked	Cancelled	
Payment received .....				Checked.....
Deliver against payment of \$.....				Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....
.....1962

On our subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963
DATED AUGUST 15, 1962, DUE AUGUST 15, 1963

which we filed pursuant to the provisions of Treasury Department Circular No. 12-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted certificates to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

- By check or cash \$.....
By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)
By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new certificates allotted will be made as follows:

- [ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash
By maturing securities—

Table with columns for 4% Treas. Notes Series B-1962 and 3 1/4% Treas. Notes Series G-1962. Rows include: Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, Total.

If the amount of maturing securities delivered is in excess of the amount of new certificates allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$.....
(use Form G.B.311)

CERTIFICATES DESIRED table with columns for pieces, Denomination, Face amount, and (Leave this space blank). Includes disposal instructions and undersigned certification.

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by ..... (Please print)
By ..... By ..... (Authorized signature(s) required)
Title ..... Title .....
Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with columns for GOVERNMENT BOND DIVISION (Received, Checked, Cancelled) and SAFEKEEPING DIVISION (Checked, Delivered).

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .....
.....1962

On our subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963
DATED AUGUST 15, 1962, DUE AUGUST 15, 1963

which we filed pursuant to the provisions of Treasury Department Circular No. 12-62, Public Debt Series, dated July 30, 1962, we have received your notice of allotment stating that the Secretary of the Treasury has allotted certificates to us in the amount of—

\$

As requested, we send you the following instructions:

Deposit has been made—

- By check or cash \$.....
By maturing 4 percent Treasury Notes of Series B-1962 \$..... (par amount)
By maturing 3 1/4 percent Treasury Notes of Series G-1962 \$..... (par amount)

Payment of balance due, if any, for the new certificates allotted will be made as follows:

- [ ] By charge to our reserve account, which you are authorized to make [ ] By check [ ] By cash
By maturing securities—

Table with columns for 4% Treas. Notes Series B-1962 and 3 1/4 % Treas. Notes Series G-1962. Rows include: Delivered to you herewith, To be withdrawn from securities held by you, To be delivered by, Total.

If the amount of maturing securities delivered is in excess of the amount of new certificates allotted, redeem excess amount indicated below in accordance with Form G.B.311 (Request for Redemption of Bearer Securities).

Excess amount of maturing securities to be redeemed ..... \$.....
(use Form G.B.311)

CERTIFICATES DESIRED table with columns for Pieces, Denomination, Face amount, and (Leave this space blank). Includes instructions for disposal of securities issued and a certification statement.

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by ..... (Please print)
By ..... By ..... (Authorized signature(s) required)
Title ..... Title .....
Address .....

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with columns for GOVERNMENT BOND DIVISION (Received, Checked, Cancelled) and SAFEKEEPING DIVISION (Checked, Delivered).

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....

To Subscriber:

Subscription ..... \$ (par amount) of—  
**UNITED STATES OF AMERICA 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963**  
**DATED AUGUST 15, 1962, DUE AUGUST 15, 1963**

Allotment ..... \$

DEPOSIT		DISPOSITION			
		Over Counter			
Check or cash .....	\$ .....				
Treasury Notes Series B-1962 .....	\$ .....				
Treasury Notes Series G-1962 .....	\$ .....				
Excess amount Treasury Notes Series B-1962 to be redeemed....	\$ .....				
Excess amount Treasury Notes Series G-1962 to be redeemed....	\$ .....				
Excess cash payment to be refunded .....	\$ .....				
Balance due Treasury .....	\$ .....				
PAYMENT		Safekeeping			
		T. T. & L.			
Check or cash .....	\$ .....				
Treasury Notes Series B-1962 .....	\$ .....				
Treasury Notes Series G-1962 .....	\$ .....				
Reserve account .....	\$ .....				
Treas. Tax & Loan Acc. ....	\$ .....				
Balance .....	\$ .....				
		Ship			
		Special Instructions			

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
**UNITED STATES OF AMERICA 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963**  
**DATED AUGUST 15, 1962, DUE AUGUST 15, 1963**

Allotment ..... \$

*To Subscriber:*

Subscription ..... \$ (par amount) of—  
UNITED STATES OF AMERICA 3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963  
DATED AUGUST 15, 1962, DUE AUGUST 15, 1963

Allotment ..... \$

Subscriber's Reference No.

Subscription No.

FORM A-2 (Submit in triplicate)

Securities Accompanying Subscription

For United States of America 4 1/4 Percent Treasury Bonds of 1987-92

Dated August 15, 1962, Due August 15, 1992

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 4 1/4 percent Treasury Bonds of 1987-92, the undersigned delivers the following securities herewith:

	Face amount
4 percent Treasury Notes of Series B-1962 (detach coupons) .....	\$.....
3 1/4 percent Treasury Notes of Series G-1962 (detach coupons) .....	\$.....

(Do not fill in boxes below)

GOVERNMENT BOND DIVISION
Received
Checked
Cancelled

Submitted by .....  
Address .....

CONTROL COPY



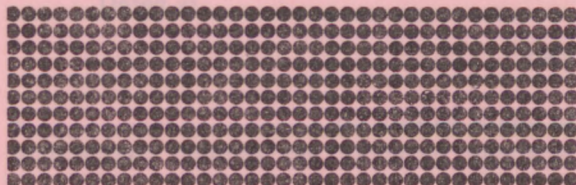
### NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

4 1/4 PERCENT TREASURY BONDS OF 1987-92

Securities allotted on this subscription will be delivered on August 15, 1962, in accordance with your instructions.



Teller  
Government Bond Division—Issues & Redemption Section

TO FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States

\_\_\_\_\_ (Date)

You are hereby authorized to deliver to \_\_\_\_\_  
(Name of representative)

whose signature appears below,  
\$ \_\_\_\_\_ par amount  
of securities issued pursuant to this subscription.

Name \_\_\_\_\_  
(Please print)

\_\_\_\_\_  
(Official signature required)

\_\_\_\_\_  
(Signature of authorized representative)

Face amount

Treasury Notes of Series B-1962 ..... \$ \_\_\_\_\_

Treasury Notes of Series G-1962 \$ \_\_\_\_\_

Submitted by .....

Address .....

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Subscriber's Reference No.

Subscription No.

BLUE RECEIPT

### Securities Accompanying Subscription

For United States of America 4 1/4 Percent Treasury Bonds of 1987-92

Dated August 15, 1962, Due August 15, 1992

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....

.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 4 1/4 percent Treasury Bonds of 1987-92, the undersigned delivers the following securities herewith:

Face amount

4 percent Treasury Notes of Series B-1962 (detach coupons) ..... \$.....

3 1/4 percent Treasury Notes of Series G-1962 (detach coupons) ..... \$.....

Submitted by .....

Address .....

SECURITY RECORDS "IN TICKET"

Subscriber: If securities are to be delivered, sign the number at this blank as your representative. The authority in the line to the left should be executed on the date of delivery.

Subscriber's Reference No.

Subscription No.

**FORM B-2 (Submit in triplicate)**

**Securities Accompanying Subscription**

**For United States of America 4 Percent Treasury Bonds of 1969**

**Dated August 15, 1962, Due February 15, 1969**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 4 percent Treasury Bonds of 1969, the undersigned delivers the following securities herewith:

**Face amount**

4 percent Treasury Notes of Series B-1962 (detach coupons) ..... \$.....

3¼ percent Treasury Notes of Series G-1962 (detach coupons) ..... \$.....

**(Do not fill in boxes below)**

GOVERNMENT BOND DIVISION
Received
Checked
Cancelled

Submitted by .....

Address .....

**CONTROL COPY**

Subscriber's Reference No.

Subscription No.

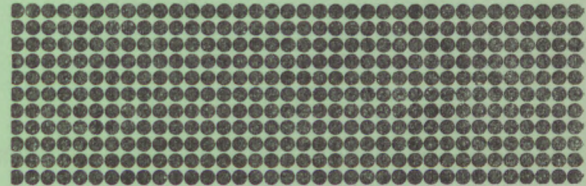
### NONNEGOTIABLE RECEIPT

*To Subscriber:*

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

4 PERCENT TREASURY BONDS OF 1969

Securities allotted on this subscription will be delivered on August 15, 1962, in accordance with your instructions.



-----  
Teller  
Government Bond Division—Issues & Redemption Section

TO FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States

Face amount

-----  
(Date)

Treasury Notes of  
Series B-1962 ..... \$-----

You are hereby authorized to deliver to

Treasury Notes of Series G-1962 \$-----

-----  
(Name of representative)

whose signature appears below,

Submitted by .....

\$----- par amount  
of securities issued pursuant to this subscription.

Address .....

Name-----  
(Please print)

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

-----  
(Official signature required)

-----  
(Signature of authorized representative)

Subscriber's Reference No.

Subscription No.

### Securities Accompanying Subscription

For United States of America 4 Percent Treasury Bonds of 1969

Dated August 15, 1962, Due February 15, 1969

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 4 percent Treasury Bonds of 1969, the undersigned delivers the following securities herewith:

	Face amount
4 percent Treasury Notes of Series B-1962 (detach coupons) .....	\$.....
3¼ percent Treasury Notes of Series G-1962 (detach coupons) .....	\$.....

Submitted by .....

Address .....

SECURITY RECORDS "IN TICKET"

**FORM C-2 (Submit in triplicate)**

**Securities Accompanying Subscription**

**For United States of America 3½ Percent Treasury Certificates of Indebtedness  
of Series C-1963, Dated August 15, 1962, Due August 15, 1963**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3½ percent Treasury Certificates of Indebtedness of Series C-1963, the undersigned delivers the following securities herewith:

	<b>Face amount</b>
4 percent Treasury Notes of Series B-1962 (detach coupons) .....	\$.....
3¼ percent Treasury Notes of Series G-1962 (detach coupons) .....	\$.....

**(Do not fill in boxes below)**

GOVERNMENT BOND DIVISION
Received
Checked
Cancelled

Submitted by .....

Address .....

**CONTROL COPY**

Subscriber's Reference No.

Subscription No.

### NONNEGOTIABLE RECEIPT

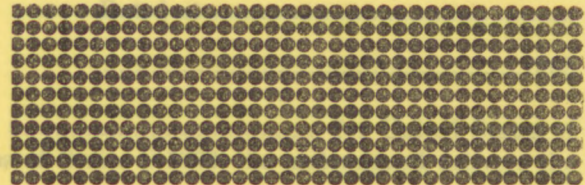
To Subscriber:

Securities Accompanying Subscription

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

3½ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES C-1963

Securities allotted on this subscription will be delivered on August 15, 1962, in accordance with your instructions.



Teller  
Government Bond Division—Issues & Redemption Section

TO FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States

Face amount

Treasury Notes of  
Series B-1962 ..... \$.....

Treasury Notes of Series G-1962 \$.....

.....  
(Date)

You are hereby authorized to deliver to

.....  
(Name of representative)

whose signature appears below,

\$..... par amount  
of securities issued pursuant to this subscription.

Submitted by .....

Address .....

Name.....  
(Please print)

.....  
(Official signature required)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Subscriber's Reference No.

Subscription No.

NONNEGOTIABLE RECEIPT

### Securities Accompanying Subscription

For United States of America 3½ Percent Treasury Certificates of Indebtedness  
of Series C-1963, Dated August 15, 1962, Due August 15, 1963

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3½ percent Treasury Certificates of Indebtedness of Series C-1963, the undersigned delivers the following securities herewith:

To Federal Reserve Bank of New York,  
Fiscal Agent of the United States  
You are hereby authorized to deliver to  
(Name of subscriber)  
whose signature appears below,  
..... per amount  
of securities listed pursuant to this subscription.  
Name  
(Official signature required)

Face amount

4 percent Treasury Notes of Series B-1962 (detach coupons) ..... \$.....

3¼ percent Treasury Notes of Series G-1962 (detach coupons) ..... \$.....

Submitted by .....

Address .....

SECURITY RECORDS "IN TICKET"

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.